

# VEGA DAILY

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December 23, 2025

## VITAMIN

01

On December 22nd, according to market feedback, the latest quoted price of folic acid from Anhui Xin Hong Pharmaceutical and Tian Xin Pharmaceutical was raised to USD66/KG.

## AMINO ACID

02

Valine: Domestic manufacturers have experienced tight delivery recently, with prices remaining stable. The trade market quote is USD1.62-1.71/KG. In the early stage, there was an accumulation of inventory at the terminals. Currently, orders are slowing down. The export orders from manufacturers are slightly better. In the short term, the price is expected to remain relatively strong. We will pay attention to the inventory of users, the production and delivery of manufacturers.

## API

03

- Recently, Huazhong Pharmaceutical Co., Ltd. independently developed the raw material drug diazepam successfully obtained the CEP certificate issued by the European Medicines Quality Authority, becoming the first domestic enterprise to obtain the "passport" for this product in the EU market.
- Amoxicillin has a relatively sufficient supply in the overall market at present. The main purchasing demand comes from customers with urgent needs. The transaction price through trade channels can be negotiated. Currently, the market price is around USD20.3/KG. The price is expected to remain weak in the near future.

## FOOD ADDITIVE

04

Recently, the government service platform of the National Health Commission has successively released the acceptance announcements. Among them, new food raw materials - 1 new type has been accepted: Kluyveromyces curvatus; new food additive varieties - 6 new types have been accepted: New methyl orange glucoside dihydrochalcone, 3-sorbityl 6-galactose, mannanase, protease, white oil (liquid paraffin), polyglycerol ricinoleate (abbreviated as "PGPR").

ONE STOP SOLUTION SUPPLIER

Reported by Candice, Shea and Sharon

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